

## FALL 2021 SCHEDULE

All segments will be provided through Zoom on ten consecutive Wednesdays at 4 - 4:55 pm (Eastern time)

**September**  
1, 8, 15, 22, 29

**October**  
6, 13, 20, 27

**November**  
3

Instructors are also available to consult individually with participants for up to one hour during the 10-week course.

*Wayne State University's Department of Psychology is approved by the American Psychological Association to sponsor continuing education for psychologists and maintains responsibility for this program and its content. Please direct questions about continuing education to Dr. Mark Lumley (mlumley@wayne.edu)*



The Older Adult Financial Capacity Assessment Course helps psychologists expand their work as experts in legal cases that fall under the jurisdiction of Probate Court. Offered through Wayne State University's Department of Psychology and the Institute of Gerontology, the course is taught by Institute of Gerontology Director Peter Lichtenberg, PhD, ABPP, and University of Louisville professor Benjamin Mast, PhD, ABPP. Drs. Lichtenberg and Mast are board-certified clinical geropsychologists with years of experience conducting capacity assessments and providing expert testimony in court hearings.

The instructors provide background, review actual cases and discuss capacity assessment approaches across ten topics. Participants will strengthen their skills and confidence about performing expert work in civil legal cases involving financial capacity, guardianship, and conservatorship, as well as in report writing and testifying in depositions and at trial. The live on-line course will be provided through zoom weekly, in one-hour increments.

## LEARNING OBJECTIVES

At the end of this course, participants will be able to:

1. Discuss ethical Issues in capacity assessments and preparing to be an expert
2. Describe core competencies for capacity assessment
3. Conduct whole person assessment
4. Conduct financial capacity assessment
5. Describe financial exploitation and its relationship to capacity assessment
6. Assess undue influence
7. Assess guardianship and conservatorship
8. Work with attorneys, deposition, and court testimony
9. Assess testamentary and contractual capacity
10. Assess capacity to return hom and enhancing your practice

## COST

The complete Older Adult Financial Capacity Assessment Course provides 10 CEs in psychology and costs \$350. Fees are payable to the Institute of Gerontology after the applicant is accepted into the course.

## REGISTRATION

WSU Institute of Gerontology site **HERE**:

<https://shop.prod.wayne.edu/iog/iog/capacity-assessment-course-2021-webcast.html>

## Please note the following:

1. Participants should be familiar with online webinars
2. Participants will be responsible for having a stable internet connection
3. We will try to help with technical issues but support is limited
4. It is recommended that for the first class participants get on the site 5-10 minutes before the class is to begin
5. Because we had such a large waitlist from the previous course there may be more attendees for this course (30-35) than is typical for our previous offerings (25).
6. Direct any questions to Peter Lichtenberg at [p.lichtenberg@wayne.edu](mailto:p.lichtenberg@wayne.edu)

## Peter A. Lichtenberg, PhD, ABPP

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