



**INSTITUTE OF  
GERONTOLOGY**  
WAYNE STATE UNIVERSITY

## FALL 2023 SCHEDULE

Each segment  
will be provided  
through ZOOM

**WEDNESDAYS**  
**4:00 - 5:00 PM**  
**EASTERN TIME**

### September

6, 13, 20

(no class Sept. 27)

### October

4, 11, 18, 25

### November

1, 15 and 29

(no class

Nov. 8 and 22)



**WAYNE STATE  
UNIVERSITY**

*Wayne State University -  
Department of Psychology  
is approved by the  
American Psychological  
Association to sponsor  
continuing education  
for psychologists.*

*Wayne State University -  
Department of Psychology  
maintains responsibility  
for this program and  
its content.*

Please direct  
questions to Donna  
MacDonald at  
(donnamacdonald@  
wayne.edu)

## Older Adult Financial Capacity Assessment Webinar

### 10 Continuing Education Hours

The Older Adult Financial Capacity Assessment Course helps psychologists expand their work as experts in legal cases that fall under the jurisdiction of Probate Court. Offered through Wayne State University's Department of Psychology and the Institute of Gerontology, the course is taught by Institute of Gerontology Director Peter Lichtenberg, PhD, ABPP, and University of Louisville Professor Benjamin Mast, PhD, ABPP. Drs. Lichtenberg and Mast are board certified clinical geropsychologists with years of experience conducting capacity assessments and providing expert testimony in court hearings. The instructors provide background, review actual cases, and discuss capacity assessment approaches across 10 topics. Participants will strengthen their skills and confidence about performing expert work in civil legal cases involving financial capacity, guardianship, and conservatorship, as well as in report writing and testifying in depositions and at trial. The live on-line course will be provided through ZOOM, in 60-minute increments, including 10 min Q and A.

### LEARNING OBJECTIVES

At the end of this course, participants will be able to:

1. Discuss ethical issues in capacity assessments and preparing to be an expert
2. Describe core competencies for capacity assessment
3. Conduct whole person assessments
4. Conduct financial capacity assessments
5. Describe financial exploitation and its relationship to capacity assessment
6. Assess undue influence
7. Assess guardianship and conservatorship cases
8. Enhance skills in work with attorneys, giving depositions, and court testimony.
9. Assess testamentary and contractual capacity
10. Improve legal case report writing and strategies for enhancing your practice

### COST

The complete Older Adult Financial Capacity Assessment Course provides 10 CEs in psychology and costs \$350. Fees are payable to the Institute of Gerontology *after* the applicant is accepted into the course.

### REGISTRATION

WSU Institute of Gerontology online registration site: [HERE](#)

<https://shop.prod.wayne.edu/iog/iog/>

### PLEASE NOTE

- Participants should be familiar with online webinars. We use Zoom, links will be sent out for each class.
- Participants are responsible for having a stable internet connection.
- We will try to help with technical issues, but support is limited.
- It is recommended that for the first class, participants log onto the site 5-10 minutes before class begins.
- Send your CV and letter of interest to Peter Lichtenberg at [p.lichtenberg@wayne.edu](mailto:p.lichtenberg@wayne.edu)

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