

# Strengthen and Enhance your Investigation of Financial Abuse of all Older Adults

#### Join us July 21, 2020 at 9-10:30 am Webinar with Dr. Peter Lichtenberg



After years of providing expert testimony to promote the autonomy of older adults and provide protection from financial abuse, I saw a profound need for evidence based interview tools for front line professionals that would be reliable and efficient."

 <u>Dr. Lichtenberg PhD, ABPP</u>, Director, Institute of Gerontology Wayne State University, Detroit Michigan

#### Validated

Please Join us as Dr. Lichtenberg presents his methods and conceptual framework for the development of the three financial decision-making tools that reside on OlderAdultNestEgg.com. He will detail the person-centered principles and importance of context and informed decision-making that are foundational to their creation. He will share how his team collaborated with Michigan APS to have over 600 caseworkers incorporate these tools into their best practices.

#### Efficient



#### Top 5 Financial Decisions that Prompt APS Investigation

Giving a gift of money • Handing over money to a scammer

Making a significant purchase • Letting someone take over finances

Allowing someone to access personal accounts

#### Register early, space is limited! To attend contact, kellygordon@wayne.edu

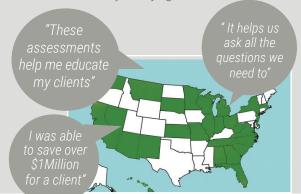
If you would like to download a PDF of the most frequentily used tool by APS workers (Financial Decision Tracker (FDT), prior to our event, you will need to create an account at <u>OlderAdultNestEgg.com</u> and take a brief on-line certification (Approx.30 min for the overview and FDT). Once certified you can the download PDF.

Please note there are absolutely no fees associated with OlderAdultNestEgg.com.

### Replicable

## Lichtenberg OLDER ADULT NEST EGG AdultNestEgg.com is also utilized globally by 100

Older AdultNestEgg.com is also utilized globally by 1000's of professionals, including: psychologists, physicians legal counsel, law enforcement financial planners, healthcare managers, and social workers. What they are saying:



#### INSTRUCTIONS FOR CREATING A WISCONSIN ACCOUNT

If you work for a a Wisconsin Agency providing Adult Protective Services and would like to start utilizing OlderAdultNestEgg,com please do the following so we can make sure we are able to group individuals into the county agencies that you manage and/or report to.

- 1. Vist OlderAdultNestEgg.com, in the upper right corner select Sign Up
- 2. Select Organization Account and click NEXT button.
- 3. When entering your contact information, in the Name of Organization field, type capital WI, a comma "," a space, and then name of the county in which you report to. Example: WI, Dane
- **4**. In the **Oraganization Affiliation** drop down select **Adult Protective Service** and then create your password.

Questions: contact Maggie Tocco at maggie.tocco2@wayne.edu

