

# Adult Protective Services

## OANE Financial Decision Tracker (FDT) Decision Tree

**Does this case involve any report of financial loss? Including:**

- Proven loss of financial resources
- Alleged or possible loss of financial resources
- Future or continuing loss of financial resources

**YES**

**NO**

**Is the older adult their own decision maker (e.g. does not have guardian or DPOA)?**

**YES**

**NO**

**STOP**

**FDT IS NOT NEEDED**

**Did the report of financial loss include any of the following financial decisions?**

- Giving a gift
- Making a purchase
- Giving money to a scam
- Allowing someone else access to finances/money
- Having someone take over personal finances
- Other

**NO**

**YES**

**Does the older adult appear to be a vulnerable adult?**

**Factors include:**

- Cognitive impairment
- Frail appearance
- Dependency/Unable to perform own activities of daily living (ADLs)
- Lack of control over own finances

**YES**

**NO**

**Person may need protection.  
Administer FDT**

**Person may need support for autonomy.  
Administer FDT**

**If a family member, friend or caregiver is available, also conduct:  
Family & Friends Interview (FFI)**