

[OlderAdultNestEgg.com](https://www.olderadultnestegg.com) (OANE)

Michigan Adult Protective Services

ON-LINE CERTIFICATION & TIPS

As an Adult Protective Service employee, a supervisor has set up an account for you within OlderAdultnestegg.com so you can use Dr. Lichtenberg's financial decision-making tools. If you have forgotten your password, select "log in" at <https://www.olderadultnestegg.com/> and use your APS email address to reset your password. If your name has changed and you have a new email address, contact your supervisor to update your account. You must complete on-line certification to use and implement all tools.

To receive certification, log into your OANE account:

- You can retake training as often as you like.
- In order to be certified in any tool, you must first watch the OlderAdultNestEgg.com "Overview" module while logged into your account. **Access this module through your "Certification" tab.**
Please note: the Overview module is foundational to using Dr. Lichtenberg's tools, however, not all of the tools are mentioned by name in the Overview.

Financial Decision Tracker (FDT): A brief 10-item interview that examines a specific financial decision made by an older adult to assess his or her financial judgment, vulnerability to theft and scams, and whether financial predation may have taken place.

Family and Friends Interview (FFI): A 14 multiple-choice interview of the older adult's relative, friend or trusted professional that encourages elaboration. The risk scoring system indicates risk perception, or how concerned the relative or friend is about the older adult's financial decision-making and vulnerability to financial exploitation.

Financial Vulnerability Survey Pro (FVS-Pro): A 17 question survey that takes approximately 10 minutes. It is used to understand and document a person's stressors around their financial situation and to determine their risk of being financially exploited.

Once you're certified to use a tool you will be able to:

- Download a print version of the interview tool.
- Record the interview on-line, to receive risk score/next steps.
- Your account will store and record your certifications, interviews, and results for future use and downloads

TIPS

- Within your user account download a hard copy of each tool for your files and any guides available. This is especially helpful if you plan on using a hard copy to record an interview by hand and then enter into your OANE account later.
- After recording an interview in your account, note the OANE "Client ID" given to your client, be sure to record it in your organization's files for future use. OANE Client ID's maintain your clients confidentiality and help you track your interviews.

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